Goals and Objectives Workshop

<u>Location:</u> Historic Courthouse, 3rd Floor Ballroom, 51 South University Ave, Provo, UT 84601

Zoom link: https://us06web.zoom.us/j/84353855923?pwd=b2pkZkhpSXNBNjhrSTdYVkV2Zjl5dz09

Meeting ID: 843 5385 5923

Passcode: 145757

Utah Lake Management Plan

I. Welcome - Dave - 10-15 min

- a. Introductions
- b. Where are we in the project roadmap/timeline:
 - i. Re-orient the group to the scope of work overview
 - ii. Right now: we are compiling the list of management activities and developing a webmap
- c. Meeting purpose and expected outcomes
- d. Review agenda and meeting format

II. Vision and Mission Workshop Summary – Calah – 15 min

- a. Meeting summary
- b. S.W.O.T. results
- c. Review vision and mission statements. Review <u>survev</u> results (. Group discussion.
- d. Finalize vision and mission statements

III. Goals vs Objectives: what's the difference? - Tom

- a. Definitions
- b. Comparing goals and objectives
- c. S.M.A.R.T. Goals and objectives
- d. Examples of goals and objectives side by side

IV. Goal Statement Context - Tom

- a. Review two different frameworks for goal setting and discuss the options for the Utah Lake Management Plan
 - i. Functional framework
 - ii. Mission-based framework
- b. Review example goal statements from other planning documents

V. Breakout Session #1: Develop Goals - 30-35 mins

a. Purpose of the exercise: Each group draft a goal framework and goals that support the overall vision

1

- i. Breakout
- ii. Report outs
- iii. Group dot voting
- iv. Group discussion and draft vision statement

5-10 minute Break

VI. Objectives Context – 10 mins

- a. Using S.W.O.T. results to help shape objectives
- b. Example objective statements

VII. Breakout Session #2: Draft Objectives – 30-35 mins

- a. Purpose: In the breakout session, team members to draft objectives for each goal
 - i. Breakout
 - ii. Report outs
 - iii. Group dot voting
 - iv. Group discussion and draft objectives

VIII. Wrap up/Summary - Tom

IX. Next Steps – Dave 10 mins

- a. Prepare a workshop summary and circulate it with the draft goals and objectives statements
- b. Re-visit project plan road map. What is next?
- c. Review management activities

[Document number] 2